**INTEREST RATES MARKET NOTICE**

**Date: 26 May 2022**

**Subject:** New Financial Instrument Listing

**(THE THEKWINI WAREHOUSING CONDUIT (RF) LIMITED – “TWC411”)**

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The JSE Limited has granted a listing to **THE THEKWINI WAREHOUSING CONDUIT (RF) LIMITED** on Interest Rate Market with effect from 27 May 2022**.**

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** TWC411

**Nominal Issued** R302,000,000

**Issue Price** 100%

**Coupon** 5.392%

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 26 August 2022

**Books Close Date** 19 August 2022

**Interest Payment Date(s)** 26 August 2022

**Last Day to Register** By 17:00 on18 August 2022

**Issue Date** 27 May 2022

**Date Convention** Following

**Interest Commencement Date** 27 May 2022

**First Interest Payment Date** 26 August 2022

**ISIN No.** ZAG000186099

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

<https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/TWC411%20PricingSupplement2705.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Ed Hoyle The Standard Bank of SA Ltd

Corporate Actions JSE +27 11 5207000